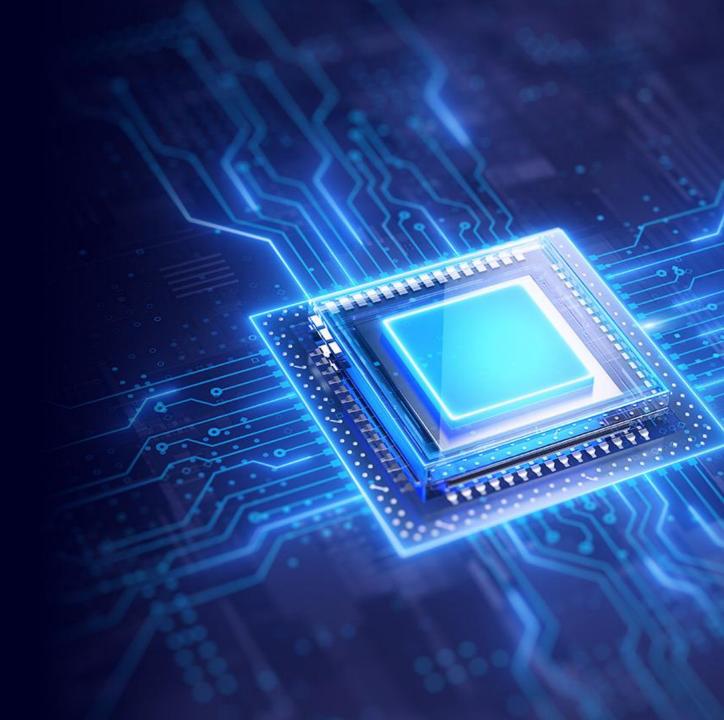


RISC-V Adoption: Powered by Al

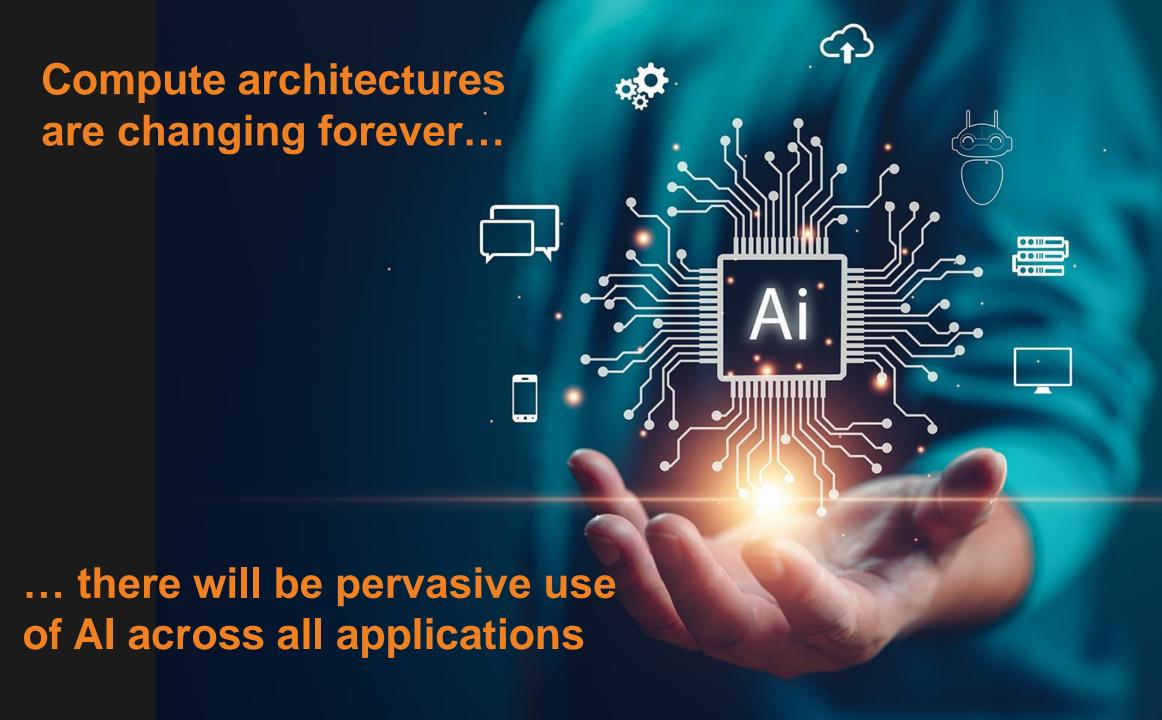
June 2024



Ventana RISC-V AI/HPC Engagements

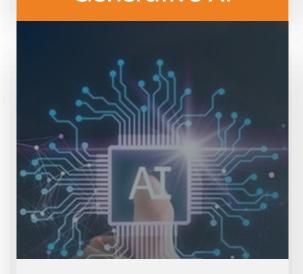


Common Themes Have Emerged In Discussions With Hyperscalers, Sovereigns, OEMS, And End Customers



Al Will Be Pervasive Across All Applications and Markets

Generative Al



- Software Development: Developer productivity boosted significantly through automatic code writing, refactoring, and documentation.
- Content Creation: Automation of content creation enhancing marketing and sales productivity
- ✓ Customer Service: Virtual assistants to automate tasks and personalize responses

Data Center



- ✓ Technology Investment: Al accelerators and specialized silicon will be necessary to support Al-driven operations and enhance efficiency
- ✓ Power and Coiling: Al workload demands require advanced power systems and liquid cooling
- Sustainability: Energy costs, efficiency and availability drive architecture and locationre of data centers

Automotive



- ✓ ADAS and Driver Assist Systems: All powering the next jump autonomous driving systems
- ✓ Predictive Maintenance: anticipates vehicle issues before they occur, reducing downtime and maintenance costs, while optimizing fuel efficiency and performance through real-time data

Intelligent Edge



- Laptops: Al processing capability now a requirement for next generation PCs
- Mobile: Al longstanding capability for features such as photo enhancement
- ✓ Industrial Manufacturing:
 Efficient, scalable, low latency AI required for next generation robotics manufacturing capabilities



\$22.5T Global Economic Impact Estimated For Generative Al

ILLUSTRATIVE MARKET SIZING (A TOP-DOWN BUILD)

| | Ecor | nomic Impact ⁽¹⁾ | |
|---|------------|-----------------------------|--|
| | | | Representative Vendors |
| Content Workflow Management Apps | | \$1,951B | DocuSign servicenow. Walking UilPath |
| Vertical Software | | \$1,413B | ыссомменсе Matterport Courserd Sabre. |
| Collaboration Apps | | \$1,193B | ♣ asana ♣ slack ★ Microsoft Teams ZOOM |
| Enterprise Resource Management Applications | | \$464B | BLACKLINE ORACLE docebo workday. |
| Customer Relationship Management Apps | | \$269B | Five? HubSpot ORACLE Colors |
| Application Development Software | | \$265B | © Couchbase ○RACLE® GitHub PagerDuty |
| Production Apps | | \$60B | Adobe WiX @GoDaddy 💠 ZETA |
| Supply Chain Management Apps | | \$14B | ORACLE' SAP |
| | US Total | \$5.6T | |
| Globa | l Adj. (÷) | 25% | |
| Glo | obal Total | \$22.5T | |

Pain Points With Current Al Acceleration Solutions

Current solutions take a "one-size-fits-all" approach to hardware development

Overoptimization For Yesterday's Architectures

- Al models evolve: AlexNet→ResNet→Transformer→LLMs→?
- Many ResNet accelerators underperform on Transformer workloads

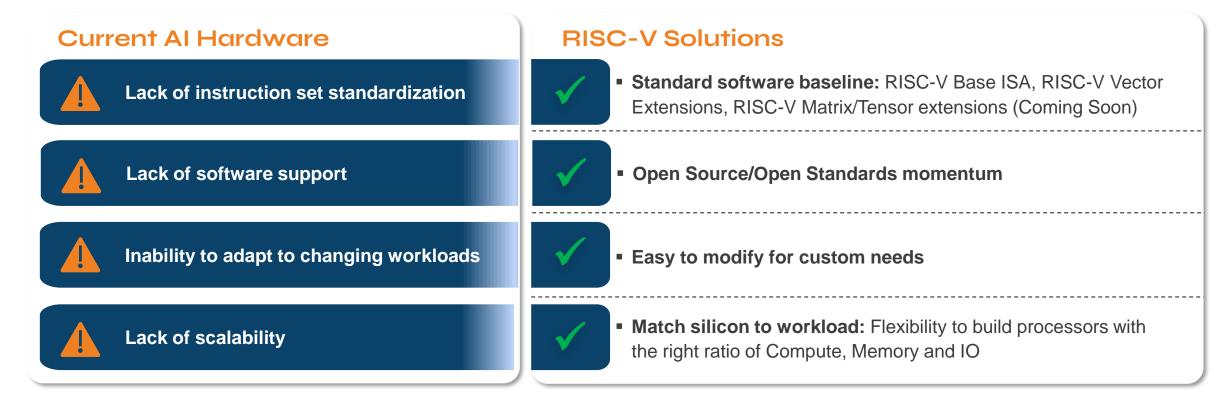
Inability to Right-Size for Workloads

- Flexibility to adjust Compute, Memory, and IO to specific applications
- Tight CPU-Al integration required

Need to Keep Up with rate of Al Innovation

- Current solutions lock users into specific vendors
- Customization for changing AI architectures is critical
- Open Hardware and Software Stacks required

RISC-V Solutions are Key to Overcoming Al Chip Challenges



Varied ISAs, Fragmented SDKs, and Limited Software Are One of the Biggest Limitations of Al Hardware Usefulness



VENTANA has the Highest Performance RISC-V CPU in the World

VENTANA'S NEW VEYRON V2 IS THE HIGHEST PERFORMANCE RISC-V PROCESSOR AVAILABLE TODAY AND IS OFFERED IN THE FORM OF CHIPLETS AND IP

- Veyron V2 showcases up to 40% improvement in performance
- Improved RISE ecosystem support enables V2 to quickly deploy open, scalable, and versatile solutions
- Chiplet-based solutions improve unit economics, accelerating time to market by up to two years and reducing development costs by up to 75%
- Domain specific accelerator designed to enhance workload efficiency



3.6GHz

4nm Process technology

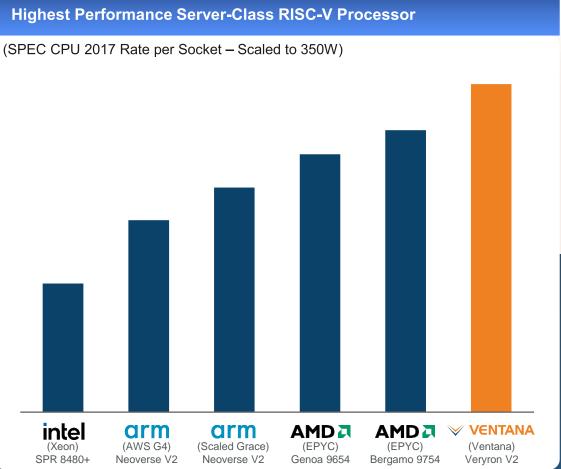
32 Cores Per cluster

Up to 192 Cores Multi-cluster

scalability

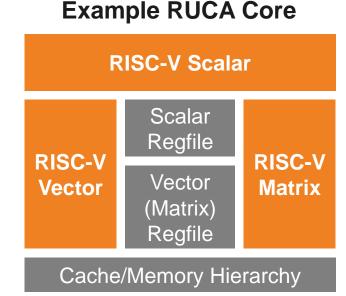
128MB Shares L3 cache per cluster

512b **Vector unit**



The Solution: RUCA RISC-V Unified Compute Architecture

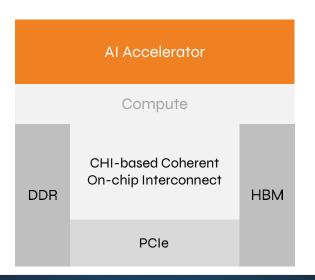
- RUCA Cores Use Standard RISC-V Scalar-Vector-Matrix Operations
 - Open Standard Software Target
 - Unified Instruction Set
 - Tightly Coupled Shared Register Files and Cache Hierarchy
- RUCA Cores Have Ability to Add Custom Extensions to Enhance the RISC-V Base ISA
- RUCA Architecture Advantage
 - RUCA Cores contain the entire Host(Scalar) Accelerator profile:
 Avoids Expensive Data Transfers and Compute Hand-Offs
 - Typical GPU/AI Offload Accelerators Require Extensive Shuffling of Data Across Board/Fabric



Incubate Al Innovation with RISC-V Custom Extensions,
Drive to RVI Ratified as Value Proven

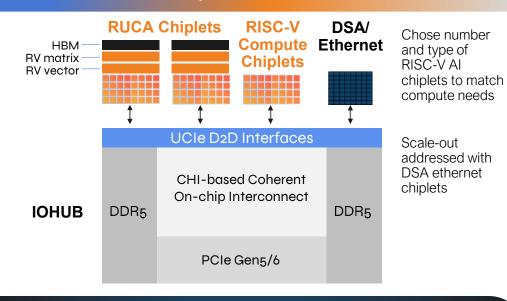
Chiplets Deliver Efficient and Scalable Al

CURRENT APPROACH: Monolithic SoC



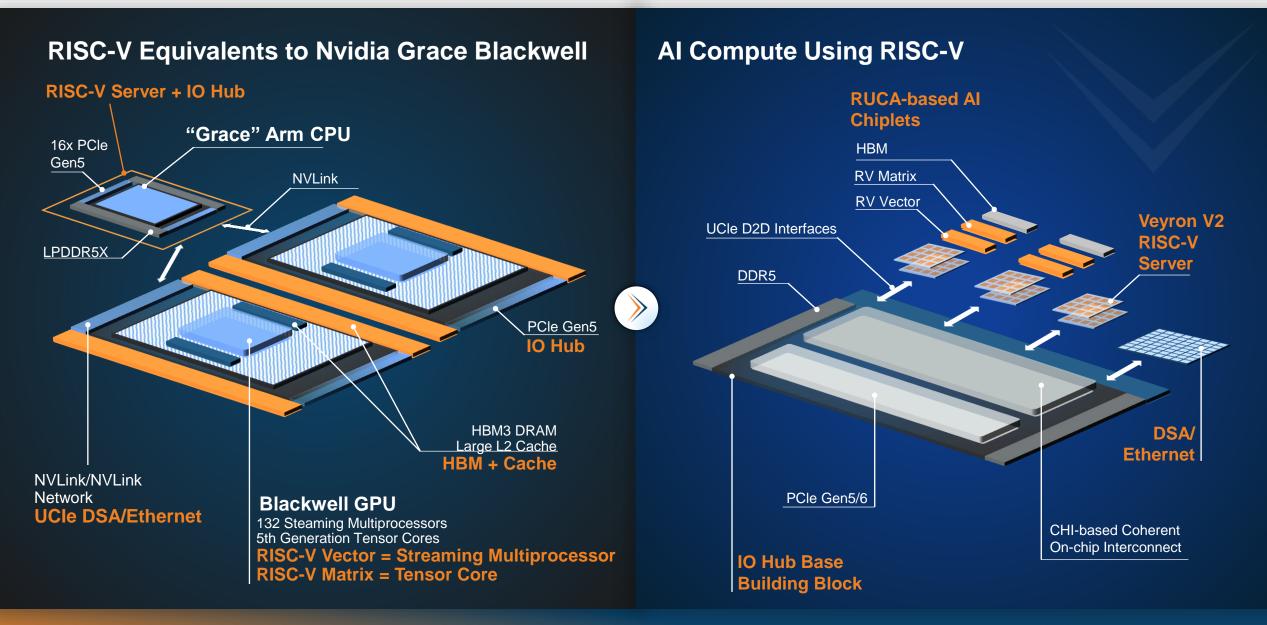
- ▲ Longer time to production, TTM: 3+ years
- ▲ Higher development cost: \$200M-300M+
- ▲ Fixed solution, less flexibility
- Proprietary accelerator ISA
- Proprietary software libraries

FUTURE: RISC-V + Chiplets



- **√** Faster production time, TTM: < 1 year
- ✓ Lower development cost: < \$25M</p>
- Scalable and configurable compute, vector / matrix and memory
- Open standard RISC-V ISA
- Leverages open-source software libraries

Nvidia Grace Blackwell Deconstructed Into RUCA



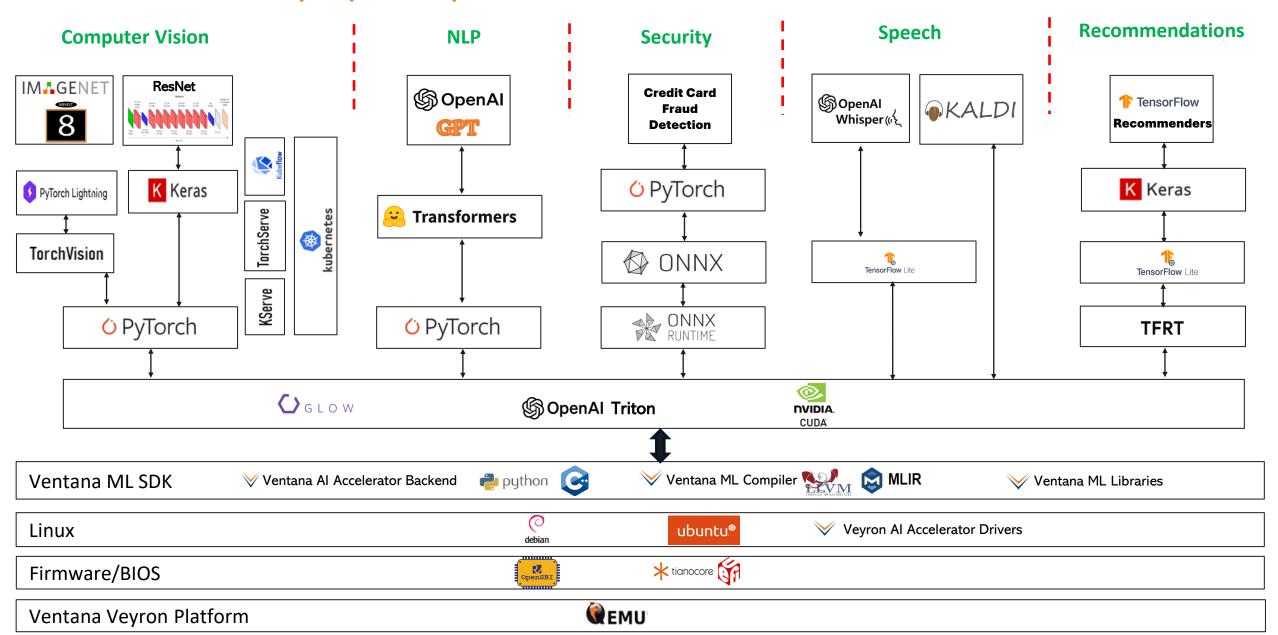
RISC-V AI/ML Software Ecosystem

Work has already begun to enable the RISC-V software ecosystem

| Applications | Computer Vision Speech Natural Language Autonomous Systems Recommendations Finance | | p ython |
|---|--|-------|------------------------------|
| Models | ResNet50 HMM GPT SLAM Content Filter ARIMA VGGNet YOLO LSTM BERT ControlNet Gradient Boosted Monte Carlo | | 3 |
| APIs, Libraries | SopenAl Whisper(代 | | GCC |
| Deploy, Serve | TFServe KServe kubernetes Kubeflow TorchServe docker | SDK | COMPILER INFRASTRUCTURE |
| Frameworks | TensorFlow Lite TensorFlow ONNX | જ | MLIR |
| Runtimes | TFRT GLOW ONNX RUNTIME | Tools | glibc |
| Platform Interface Libraries, Extensions, SDK | OpenAl Triton Ventana ML SDK | | GDB The GNU Project Debugger |
| Operating System | Linux Ubuntu® debian | | TRACE 32* |
| Firmware Early Boot, BIOS | * tianocore ACPI | | OpenOCD |
| Platform Ventana Veyron AI/ML Server | The state of the s | | |

Veyron AI/ML Software Stacks

Ventana has begun proving out AI Software stacks on RISC-V



The Complete RISC-V Veyron Platform

Tensor accelerators and custom instructions are not enough





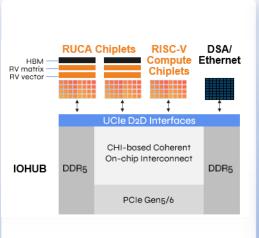
















FEATURE PARITY

ARCHITECTURES

WITH LEADING CPU

In Closing...

- ✓ Al will be pervasive across all tiers of computing
- ✓ A common architecture and software base is required for mass deployment
- ✓ The RISC-V Unified Compute Architecture enables the efficient development of AI software and libraries
- ✓ Achieving this vision requires a complete platform
- ✓ Ventana, through its platform, will partner to make RISC-V a driving force in the advancement of AI



Thank You

